

APPENDIX 9

Arifas Health Care, Inc.
Weekly Cash Projections

	ACTUAL		ACTUAL		ACTUAL		ACTUAL		ACTUAL		ACTUAL	
	WE 12/01/06	WE 12/08/06	WE 12/15/06	WE 12/22/06	WE 12/29/06	WE 1/05/07	WE 1/12/07	WE 1/19/07	WE 1/26/07			
Cash Receipts												
Medicare	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -			
Medicaid	-	-	-	-	-	-	-	-	-			
Commercial and Other	-	-	-	-	-	2,005	121,966	10,784			36,121	
Skilled Nursing Facility	-	-	-	-	-	-	-	-	-			
Part B	-	-	-	-	-	-	-	-	-			
Grants, etc.	-	-	-	-	-	-	-	-	-			
Pool Receipts	-	-	-	-	-	-	-	-	-			
Funds from Affiliates.	-	-	-	-	-	-	-	-	-			
Balance of Pool Loan	-	-	-	-	-	-	-	-	-			
Balance of Restructuring Pool Loan	-	-	-	-	-	-	-	-	-			
Balance of Garage Financing	-	-	-	-	-	-	-	-	-			
Prepaid Clerkships	-	-	-	-	-	-	-	-	-			
HFG Funding	3,500,000	-	-	-	5,000,000	-	-	-	-			
Parsons Manor Sale	-	-	-	-	-	15,000,000	-	-	-			
	-	-	-	-	-	9,671,446	-	-	-			
Total Cash Receipts	3,500,000	-	-	-	5,000,000	24,673,451	121,966	10,784	-	36,121		
Cash Disbursements												
Payroll, Related Benefits and Taxes	-	-	-	-	-	-	1,400,000	310,068	-	3,723,901		
Payments to Affiliates	-	-	-	-	-	-	-	-	-	-		
Wycioff Heights Medical Center	-	-	2,000,000	1,400,000	4,500,000	1,735,000	400,000	3,275,000	-	606,000		
Caritas PC's	-	-	-	-	-	294,903	123,500	504,000	-	383,324		
Lockbox sweep	-	-	-	-	-	-	-	-	-	-		
SVMC	-	-	-	-	-	2,691,487	-	125,969	-	-		
Building & Equip Rental Exp (Third Party)	-	-	-	-	-	-	-	-	-	-		
Capital Leases	-	-	-	-	-	-	-	-	-	-		
Drugs and Supplies	-	-	-	-	-	-	-	-	-	-		
Debt Service	-	-	-	-	-	-	690	1,102	-	116,183		
CapEx	-	-	-	-	-	-	-	-	-	-		
Assumed Liabilities (Union, AP, Comp)	-	-	-	-	-	-	-	-	-	-		
All Other Expenses	-	-	-	-	-	-	-	-	-	-		
Garage Financing Repayment	-	-	24,823	22,603	-	173,794	500	-	-	-		
Pool Loan Repayment	-	-	-	-	-	-	-	-	-	-		
Closing costs	-	-	-	-	-	-	-	-	-	-		
Total Cash Disbursements	-	-	2,024,823	1,422,603	4,500,000	1,706,588	1,924,690	4,216,139	-	4,829,407		
Net Cash Flow	3,500,000	-	(2,024,823)	(1,422,603)	500,000	18,071,880	(1,802,724)	(4,205,355)	-	(4,793,287)		
Beginning Cash	-	3,500,000	3,500,000	1,475,177	52,574	552,574	18,624,254	16,821,529	-	12,616,175		
Ending Cash	\$ 3,500,000	\$ 1,475,177	\$ 52,574	\$ 52,574	\$ 552,574	\$ 18,624,254	\$ 16,821,529	\$ 12,616,175	\$ 7,822,888			

Notes:

- Three PIP payments in this month
- Three payrolls in this month
- Timing of payroll check cashing
- Corrective action plan implementation
- Payroll include catch up for MD's not paid in February

See attached document for assumptions



ritas Health Care, Inc.
Weekly Cash Projections

	ACTUAL		Actual		Actual		Projected		Projected		Projected		Projected	
	WE 2/02/07	WE 2/09/07	WE 2/16/07	WE 2/23/07	WE 3/02/07	WE 3/09/07	WE 3/16/07	WE 3/23/07	WE 3/30/07	WE 4/06/07	WE 4/13/07	WE 4/20/07	WE 4/27/07	WE 5/04/07
Cash Receipts														
Medicare	\$ -	\$ -	\$ 4,128,558	\$ -	\$ 2,585,476	\$ 2,685,476	\$ 100,000	\$ 2,685,476	\$ 150,000					
Medicaid					1,347,620	1,000,000	1,000,000	1,500,000	2,000,000					
Commercial and Other	73,229	12,444	12,561	146,402	130,217	116,000	510,000	760,000	1,020,000					
Skilled Nursing Facility														
Part B														
Grants, etc.														
Pool Receipts														
Funds from Affiliates														
Balance of Pool Loan	1,000,000	3,688,000			2,000,000	4,000,000		5,000,000	2,000,000					
Balance of Restructuring Pool Loan														
Balance of Garage Financing														
Prepaid Clerkships							1,500,000	2,726,000						
HFG Funding														
Parsons Manor Sale			1,050,000	2,971,416	2,476,678									
Total Cash Receipts	1,073,229	3,700,444	5,191,119	3,117,818	8,539,990	7,801,476	3,110,000	14,996,476	5,270,000					
Cash Disbursements														
Payroll, Related Benefits and Taxes	3,166,843	3,026,045	1,033,785	1,630,763	5,426,071	5,720,256	1,537,796	6,520,256	1,537,796					
Payments to Affiliates														
Wyckoff Heights Medical Center	2,170,000	1,000,000												
Caritas PC's	480,000	249,000		65,000	364,000		364,000		225,000					
Lockbox sweep		139,831	4,128,558		3,570,443									
3VCMC					362,653									
Building & Equip Rental Exp (Third Party)														
Capital Leases						11,000	11,000	11,000	11,000					
Drugs and Supplies	430,867	1,697,429	231,587	96,830	848,057	15,000	15,000	15,000	15,000					
Debt Service														
CapEx						79,000	79,000	79,000	79,000					
Assumed Liabilities (Union, AP, Comp)														
All Other Expenses						187,923	69,000	69,000	69,000					
Garage Financing Repayment				9,989	107,613	121,000	121,000	121,000	121,000					
Pool Loan Repayment														
Closing costs														
Total Cash Disbursements	6,247,710	6,112,305	5,393,931	1,802,582	10,866,760	6,015,256	2,196,796	6,815,256	2,057,796					
Cash Flow	(5,174,481)	(2,411,861)	(202,812)	1,315,236	(2,326,770)	1,786,220	913,204	8,181,220	3,212,204					
Beginning Cash	7,822,888	2,648,407	236,546	33,734	1,348,970	(977,800)	808,420	1,721,624	9,902,844					
Ending Cash	\$ 2,648,407	\$ 236,546	\$ 33,734	\$ 1,348,970	\$ (977,800)	\$ 808,420	\$ 1,721,624	\$ 9,902,844	\$ 13,115,048					

es:

- Three PIP payments in this month
- Three payrolls in this month
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- Corrective action plan implementation
- Payroll include catch up for MD's not paid in Feb
- See attached document for assumptions

Protected Assistance

Pool Receivable Financing	\$ -	\$ -
Garage Financing	\$ 4,800,000	\$ 2,500,000
DASNY Restructuring Pool Loan		10,000,000

Protected Disbursements

Fringe benefits, etc.	(1,800,000)	(3,000,000)
Assumed A/P		(4,274,000)
Cash used in operations above	(3,000,000)	(2,500,000)
Projected Assistance \$ left	\$ -	\$ -

Arthritis Health Care, Inc.
Weekly Cash Projections

	Projected WE 4/06/07	Projected WE 4/13/07	Projected WE 4/20/07	Projected WE 4/27/07	Projected WE 5/04/07	Projected WE 5/11/07	Projected WE 5/18/07	Projected WE 5/25/07	Projected WE 6/01/07
ash Receipts									
Medicare	\$ 2,735,476	\$ 150,000	\$ 2,735,476	\$ 150,000	\$ 2,735,476	\$ 150,000	\$ 2,735,476	\$ 150,000	\$ 2,735,476
Medicaid	2,500,000	2,500,000	2,500,000	2,000,000	1,500,000	1,450,000	1,450,000	1,450,000	1,450,000
Commercial and Other	1,270,000	1,270,000	1,581,000	2,081,000	2,581,000	2,581,000	2,581,000	2,331,000	2,331,000
Skilled Nursing Facility	-	1,150,000	-	-	-	1,150,000	-	-	-
Part B	125,000	125,000	125,000	125,000	125,000	125,000	125,000	125,000	125,000
Grants, etc.	-	-	444,444	-	-	-	444,444	-	-
Pool Receipts	1,015,000	-	-	-	1,015,000	-	-	-	-
Funds from Affiliates	-	-	-	-	-	-	-	-	-
Balance of Pool Loan	-	-	-	-	-	-	-	-	-
Balance of Restructuring Pool Loan	-	-	-	-	-	-	-	-	-
Balance of Garage Financing	-	6,800,000	-	-	-	-	-	-	-
Prepaid Clerkships	-	-	-	-	-	-	-	-	-
HFG Funding	-	-	-	-	-	-	-	-	-
Parsons Manor Sale	-	-	-	-	-	-	-	-	-
otal Cash Receipts	7,645,476	11,995,000	7,385,920	4,356,000	7,956,476	5,456,000	7,335,920	4,056,000	6,641,476
ash Disbursements									
Payroll, Related Benefits and Taxes	5,990,256	1,412,796	5,990,256	1,412,796	5,990,256	1,412,796	5,990,256	1,412,796	5,990,256
Payments to Affiliates	-	-	-	-	-	-	-	-	-
Wyckoff Heights Medical Center	-	-	-	-	-	-	-	-	-
Caritas PC's	-	225,000	-	225,000	-	225,000	-	225,000	-
Lockbox sweep	-	-	-	-	-	-	-	-	-
SVCMC	-	-	-	-	-	-	-	-	-
Building & Equip Rental Exp (Third Party)	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000
Capital Leases	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000
Drugs and Supplies	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000	1,350,000
Debt Service	108,250	108,250	108,250	108,250	138,250	138,250	138,250	138,250	110,600
CapEx	-	-	-	-	-	-	-	-	-
Assumed Liabilities (Union, AP, Comp)	69,000	69,000	69,000	69,000	69,000	69,000	69,000	69,000	69,000
All Other Expenses	121,000	121,000	121,000	121,000	121,000	121,000	121,000	506,000	506,000
Garage Financing Repayment	-	23,400	23,400	23,400	23,400	23,400	23,400	23,400	18,720
Pool Loan Repayment	913,500	-	-	-	913,500	-	-	-	-
Closing costs	-	-	-	-	-	-	-	-	-
otal Cash Disbursements	8,578,006	3,335,446	7,887,906	3,335,446	8,631,406	3,365,446	7,717,906	3,750,446	8,070,576
et Cash Flow	(932,530)	8,659,554	(301,986)	1,020,554	(674,930)	2,090,554	(381,986)	305,554	(1,429,100)
eginning Cash	13,115,048	12,182,517	20,842,071	20,540,086	21,560,639	20,885,709	22,976,263	22,594,277	22,899,831
nding Cash	\$ 12,182,517	\$ 20,842,071	\$ 20,540,086	\$ 21,560,639	\$ 20,885,709	\$ 22,976,263	\$ 22,594,277	\$ 22,899,831	\$ 21,470,731

Notes:

- a) Three PIP payments in this month
 - b) Three payrolls in this month
 - c) Timing of payroll check cashing
 - d) Corrective action plan implementation
 - e) Payroll include catch up for MD's not paid in Feb
- See attached document for assumptions

\$ - (6,800,000)

Charitas Health Care, Inc.
Weekly Cash Projections

Cash Receipts

	Projected WE 6/09/07	Projected WE 6/15/07	Projected WE 6/22/07	Projected WE 6/29/07
Medicare	\$ 150,000	\$ 2,735,476	\$ 150,000	\$ 2,735,476
Medicaid	1,450,000	1,450,000	1,450,000	1,450,000
Commercial and Other	2,331,000	2,331,000	2,061,000	2,061,000
Skilled Nursing Facility	1,150,000	-	-	-
Part B	125,000	125,000	125,000	125,000
Grants, etc.	-	444,444	-	-
Pool Receipts	1,015,000	-	-	-
Funds from Affiliates	-	-	-	-
Balance of Pool Loan	-	-	-	-
Balance of Restructuring Pool Loan	-	-	-	-
Balance of Garage Financing	-	-	-	-
Prepaid Clerkships	-	-	-	-
HFG Funding	-	-	-	-
Parsons Manor Sale	-	-	-	-
Total Cash Receipts	6,221,000	7,085,920	3,786,000	6,371,476

Cash Disbursements

Payroll, Related Benefits and Taxes	1,412,796	5,990,256	2,162,796	5,990,256
Payments to Affiliates	-	-	-	-
Wyckoff Heights Medical Center	-	-	-	-
Caritas PC's	225,000	-	225,000	-
Lockbox sweep	-	-	-	-
SVCMC	-	-	-	-
Building & Equip Rental Exp (Third Party)	11,000	11,000	11,000	11,000
Capital Leases	15,000	15,000	15,000	15,000
Drugs and Supplies	1,350,000	1,350,000	1,350,000	1,350,000
Debt Service	110,600	110,600	110,600	110,600
CapEx	-	-	-	-
Assumed Liabilities (Union, AP, Comp)	69,000	69,000	69,000	69,000
All Other Expenses	506,000	506,000	506,000	506,000
Garage Financing Repayment	18,720	18,720	18,720	18,720
Pool Loan Repayment	913,500	-	-	-
Closing costs	-	-	-	-
Total Cash Disbursements	4,631,616	8,070,576	4,468,116	8,070,576
Net Cash Flow	1,589,384	(984,656)	(682,116)	(1,699,100)
Beginning Cash	21,470,731	23,060,115	22,075,459	21,393,343
Ending Cash	\$ 23,060,115	\$ 22,075,459	\$ 21,393,343	\$ 19,694,243

Notes:

- Three PIP payments in this month
 - Three payrolls in this month
 - Timing of payroll check cashing
 - Corrective action plan implementation
 - Payroll include catch up for MD's not paid in Feb
- See attached document for assumptions

Caritas Health Care, Inc.
Weekly Cash Projections

Cash Receipts

	Projected Jul-07	Projected Aug-07	Projected Sep-07	Projected Oct-07	a & b Projected	
	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07
\$	5,770,952	\$ 5,920,952	\$ 5,770,952	\$ 5,770,952	\$ 8,506,428	\$ 5,770,952
Medicare	5,800,000	7,250,000	5,800,000	5,800,000	7,250,000	5,800,000
Medicaid	8,244,000	10,305,000	8,244,000	8,244,000	10,305,000	8,244,000
Commercial and Other	1,150,000	1,150,000	1,150,000	1,150,000	1,150,000	1,150,000
Skilled Nursing Facility	500,000	625,000	500,000	500,000	625,000	500,000
Part B	444,444	444,444	444,444	444,444	444,444	444,444
Grants, etc.	1,015,000	1,015,000	1,015,000	1,015,000	1,015,000	1,015,000
Pool Receipts	-	-	-	-	-	-
Funds from Affiliates	-	-	-	-	-	-
Balance of Pool Loan	-	-	-	-	-	-
Balance of Restructuring Pool Loan	-	-	-	-	-	-
Balance of Garage Financing	-	-	-	-	-	-
Prepaid Clerks	-	-	-	-	-	-
HFG Funding	-	-	-	-	-	-
Parsons Manor Sale	-	-	-	-	-	-
Total Cash Receipts	22,924,396	26,710,396	22,924,396	22,924,396	29,295,872	22,924,396

Cash Disbursements

Payroll, Related Benefits and Taxes	14,793,604	16,200,150	14,793,604	14,793,604	20,783,860	14,793,604
Payments to Affiliates	-	-	-	-	-	-
Wyckoff Heights Medical Center	-	-	-	-	-	-
Caritas PC's	450,000	675,000	450,000	450,000	450,000	450,000
Lockbox sweep	-	-	-	-	-	-
SVCMC	-	-	-	-	-	-
Building & Equip Rental Exp (Third Party)	44,000	55,000	44,000	44,000	55,000	44,000
Capital Leases	60,000	75,000	60,000	60,000	75,000	60,000
Drugs and Supplies	5,400,000	6,750,000	5,400,000	5,400,000	6,750,000	5,400,000
Debt Service	553,000	552,000	553,000	553,000	554,000	3,593,000
CapEx	814,000	814,000	814,000	814,000	814,000	814,000
Assumed Liabilities (Union, AP, Comp)	426,000	495,000	426,000	426,000	495,000	426,000
All Other Expenses	2,024,000	2,530,000	2,024,000	2,024,000	2,530,000	2,024,000
Garage Financing Repayment	93,600	93,600	93,600	93,600	117,000	93,600
Pool Loan Repayment	913,500	913,500	913,500	-	-	-
Closing costs	-	-	-	-	-	-
Total Cash Disbursements	25,571,704	29,153,250	25,571,704	24,658,204	32,623,860	27,698,204
Net Cash Flow	(2,647,308)	(2,442,854)	(2,647,308)	(1,733,808)	(3,327,988)	(4,773,808)
Beginning Cash	19,694,243	17,046,935	14,604,081	11,956,773	10,222,966	6,894,978
Ending Cash	\$ 17,046,935	\$ 14,604,081	\$ 11,956,773	\$ 10,222,966	\$ 6,894,978	\$ 2,121,170

Notes:

- Three PIP payments in this month
 - Three payrolls in this month
 - Timing of payroll check cashing
 - Corrective action plan implementation
 - Payroll include catch up for MD's not paid in Feb
- See attached document for assumptions